

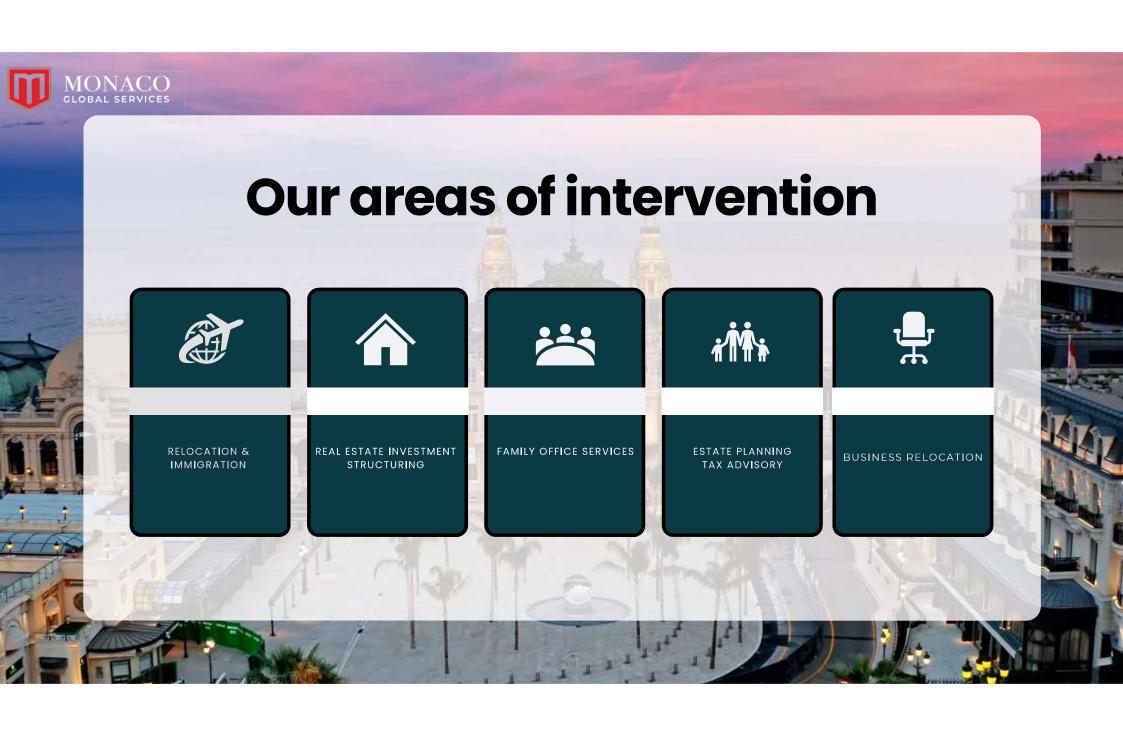


Jean-Marc Remy

Founding & Managing Partner of Monaco Global Services Multi Family Office.

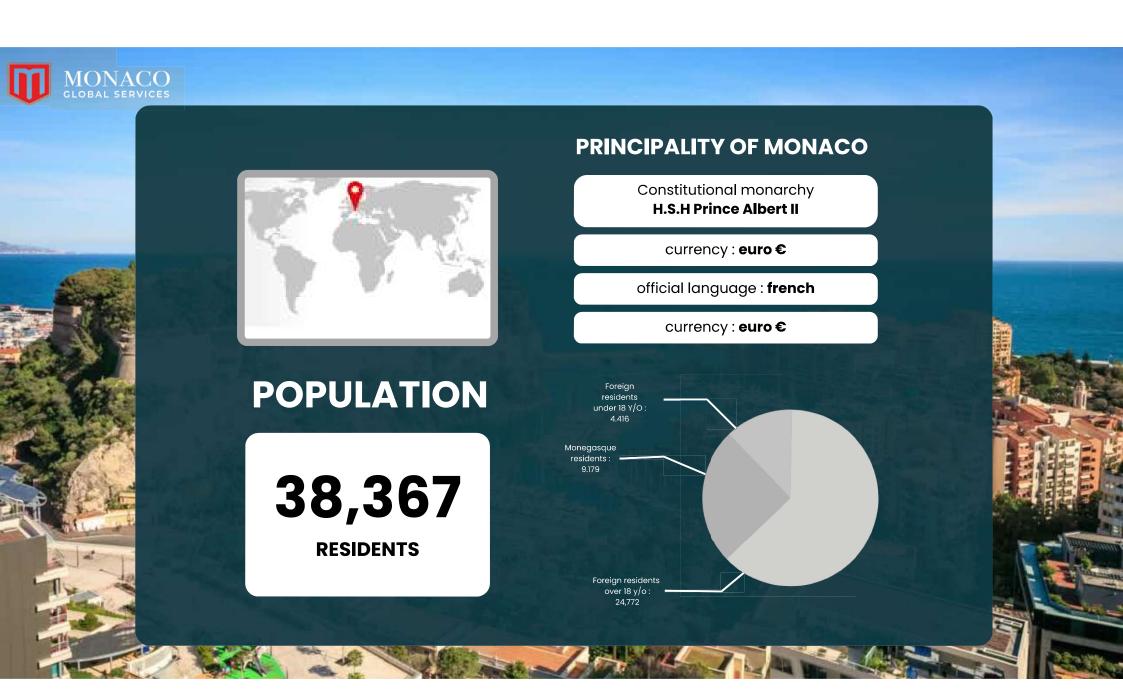
- Former Big Four Tax Consultant
- Former Monaco based Law Firms Relocation & Tax Manager
- 24⁺ years monitoring client's relocation to Monaco (and France) and advising in immigration & tax related fields







Monaco in Key Figures





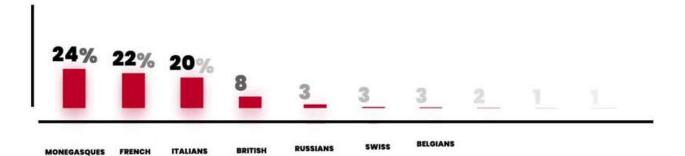


different nationalities 9262



Monegasque nationals

Top 10 most represented nationalities





CLIMATE

34.9°C MAXIMUM

4.6°C MINIMUM 18°C AVERAGE TEMPERATURE 46 DAYS OF RAINFALL 2,695 HOURS OF SUNSHINE

Local energy generation over **21**% of national consumption

WORKERS

63,479 EMPLOYEES

of whom **8.1%** in the **public sector**

13.3 %

OF EMPLOYEES
ARE MONACO
INHABITANTS

Nationalities

61.6 % French 14.3 % Italian 6.7 % Portugu

6.7 % Portuguese 3.6 % Monegasque 2.0 % Romanian

BUSINESS

7,175

Enterprises in activity (RCI) of which 3,392

Monegasque public Ilimited companies (SAM) 1,317

Limited liability companies (SARL)

STATE BUDGET

GDP 2022

8.34

bilion euros

+11.1%

REVENUE 2023

2.20

billion euros

including VAT 2023

1.15 billion euros or 52.4 % surplus

126.3 million d'euro

expenditure 2023

2.07

billion euros



DIPLOMACY

134

Accredited foreign EMBASSIES in Monaco 131

Monegasque **Consulates** in 84 states

16

accredited

AMBASSADORS
in 28 STATES

MEMBER OF:

OSCE

UNITED NATIONS

COUNCIL OF EUROPE

EDUCATION AND CHILDCARE

6.448

SCHOOL PUPILS

from nursery to high school 14

SCHOOLS

including **10** public schools 14

MUNICIPAL CHILDCARE CENTRES

1

TODDLER DAYCARE



TOURISM

13 Rated Hotels

81.0%

OF ROOMS
RATED 4 or 5 stars

341,248

PERSON ARRIVALS

1.French 26.0% 2.Italian 12.9% 3.American 10.1% 4.British 9.3% 5.German 4.2% 71,695

CRUISE PASSENGERS

TRANSPORTS

7 BUS LINES

7.3 million

Trips

PORTS

1.286

vessels under monegasque flag 1
RAIL STATION

8.0 million

passagers

1 HELIPORT

MUSAN COC

48,197

Passengers



STRATEGIC LOCATION & EASY ACCESS:

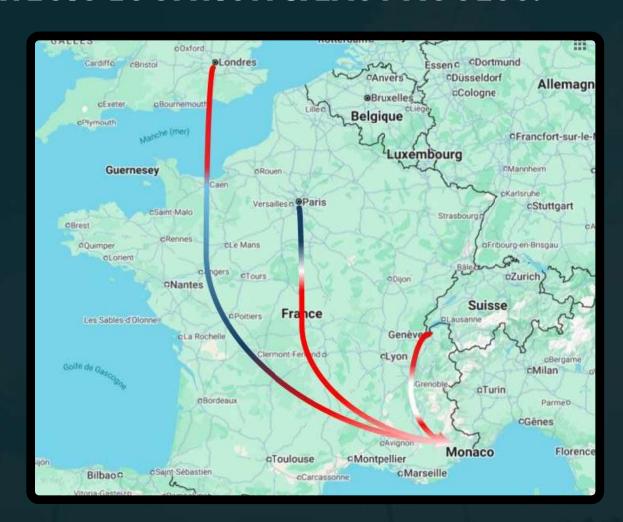
7 mn by helicopter from International Nice Airport

direct connection to the train network,

I hour from Geneva, Zurich and Paris by plane,

2 hours from London

Between French and Italian Rivieras





What are the main benefits of relocating to Monaco?



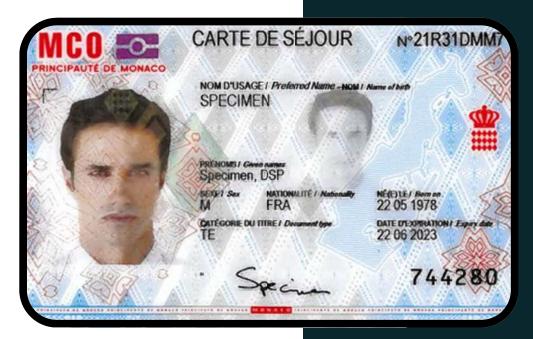
Regarding individuals

- 90 days in Schengen area per 180 days period with MC residence permit
- Very attractive social & tax system, which allow tax efficiency, tailor made estate planning, sustainable assets protection.
- International environment
- Highly skilled profiles
- Strategic location & easy access

With regards to business relocation

- Safe, stable and incentivized framework to set up or relocate businesses.
- Political stability, healthy & wellbalanced budget for easier long-term plans.





MONACO IMMIGRATION FORMALITIES. PROCEDURE.

FOR EU/SCHENGEN PASSPORT HOLDERS:

I. Apply for a residence permit with MPD.

Step 1: Collecting all documents.

Step 2: Filing online application.

Step 3: Passing an interview with the Monegasque Police

Department (MPD).

Step 4: Collecting residence permit.

Timeframe

± 3 months



MONACO IMMIGRATION FORMALITIES. PROCEDURE.

FOR NON-EU/NON-SCHENGEN CITIZEN:

I. (Standard procedure) Apply to the French Embassy/Consulate of the country of residence for a French long-stay Visa D specific Monaco.

1.2 Exceptional procedure (Locally)

II. Within 3 months of arrival in Monaco, apply for a residence permit with MPD.

Timeframe

± 5 months



Monaco taxation system at a glance

For individuals

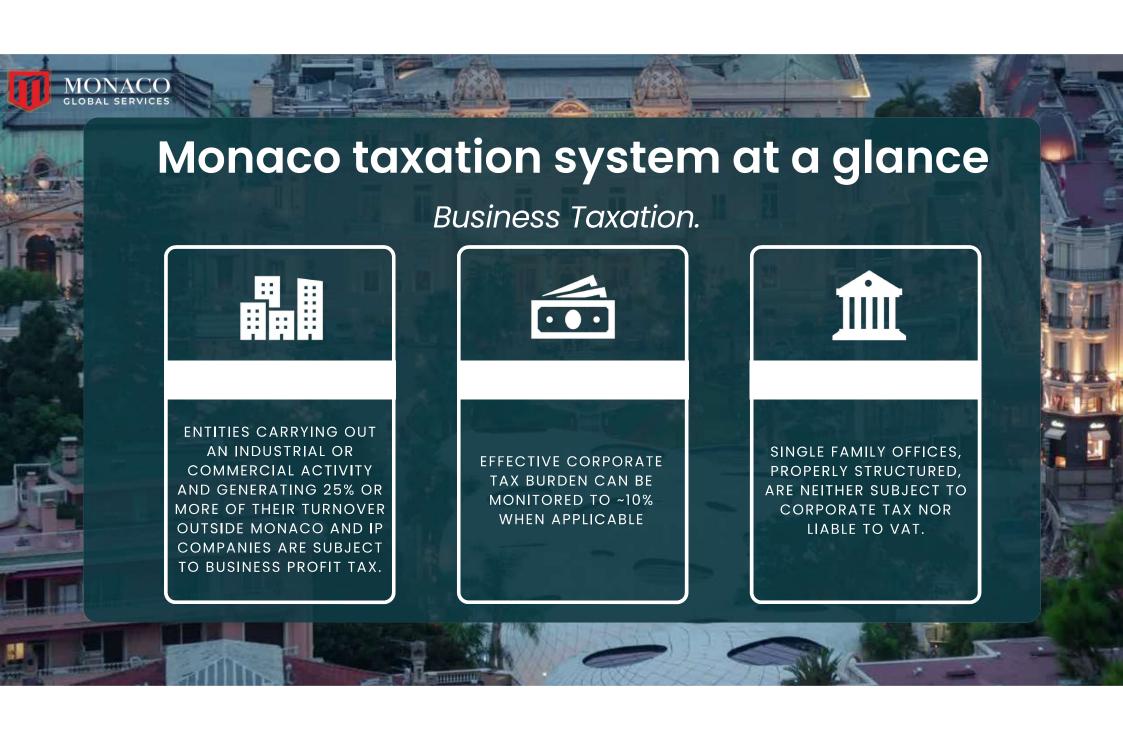
Inheritance & Gift taxes (on Monaco assets)

Between spouses, ascendants and descendants	<u>0%</u>
<u>Between civil partners</u>	<u>4%</u>
Between brothers and sisters	<u>8%</u>
Between uncles, aunts, nephews and nieces	<u>10%</u>
<u>Between other relatives</u>	<u>13%</u>
<u>Between unrelated persons</u>	<u>16%</u>

No personal tax on income, dividends, wealth or capital gains.

No tax on foreign trusts' (capital or income) distributions.

VAT (same rates than in France).





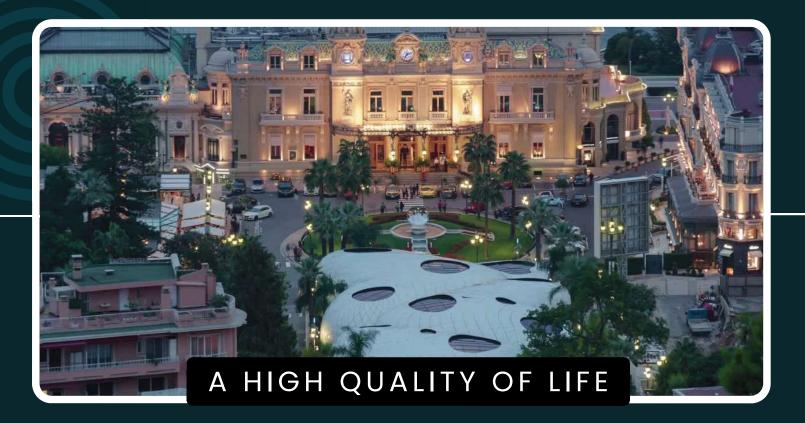
CLIENT CASE "PARIS-MONACO"





Why would you particularly enjoy living in Monaco with your family?





REAS ONS





REASONS

Monaco offers prestigious international schools, high academic excellence, and multilingual education, preparing students for global careers in a dynamic and elite environment.





REASONS

Monaco blends **heritage and modernity** with **the Opera de Monte-Carlo**, world-class museums, prestigious art exhibitions, Théatre Princesse Grace and renowned events like the Monte-Carlo Jazz Festival and the Ballets de Monte-Carlo.



Sports Facilities



Stade Louis-II Football, athletics, Olympic swimming pool.



Monte-Carlo Country
Club – Host of the Rolex
Masters.



Yacht Club de Monaco Nautical events and sailing school.



Fitness & Wellness Clubs



Reasons



INTERNATIONAL AND KEY WORLDWIDE EVENTS

Monaco **hosts world-renowned events** like the Formula 1 Grand Prix, the Monte-Carlo Masters, the Monaco Yacht Show, Monte-Carlo Television Festival, the Bal de la Rose etc. attracting global elites, athletes, and celebrities.



SPORTS COMPETITIONS

Home to the **Monte-Carlo Masters** , showcasing tennis legends, **AS Monaco Football** a top European club, and **AS Monaco Basketball** , a rising EuroLeague contender.





REASONS

With **renowned doctors & dedicated facilities** such as the Monaco Center for the Heart, the Center for the Sports Traumas and Diseases, the future second Hospital (opening Spring 2026) and luxury residential facilities for seniors.



REASONS

1 police officer per 100 inhabitants.



Shops



REASONS

Luxury shopping center featuring 80 boutiques and 6 restaurants.



Luxury boutiques









Cartier Louis Vuitton Dior Chaumet

and more...



www.mgs.mc